



Illinois State University

Normal, Illinois

Summary of Outstanding Debt Service (By Series and Issue Type)



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Illinois State University

Summary of Outstanding Debt Service *Auxiliary Facilities System & Certificate of Participation Issues*

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Board of Trustees of Illinois State University
Combined Annual Debt Service Requirements
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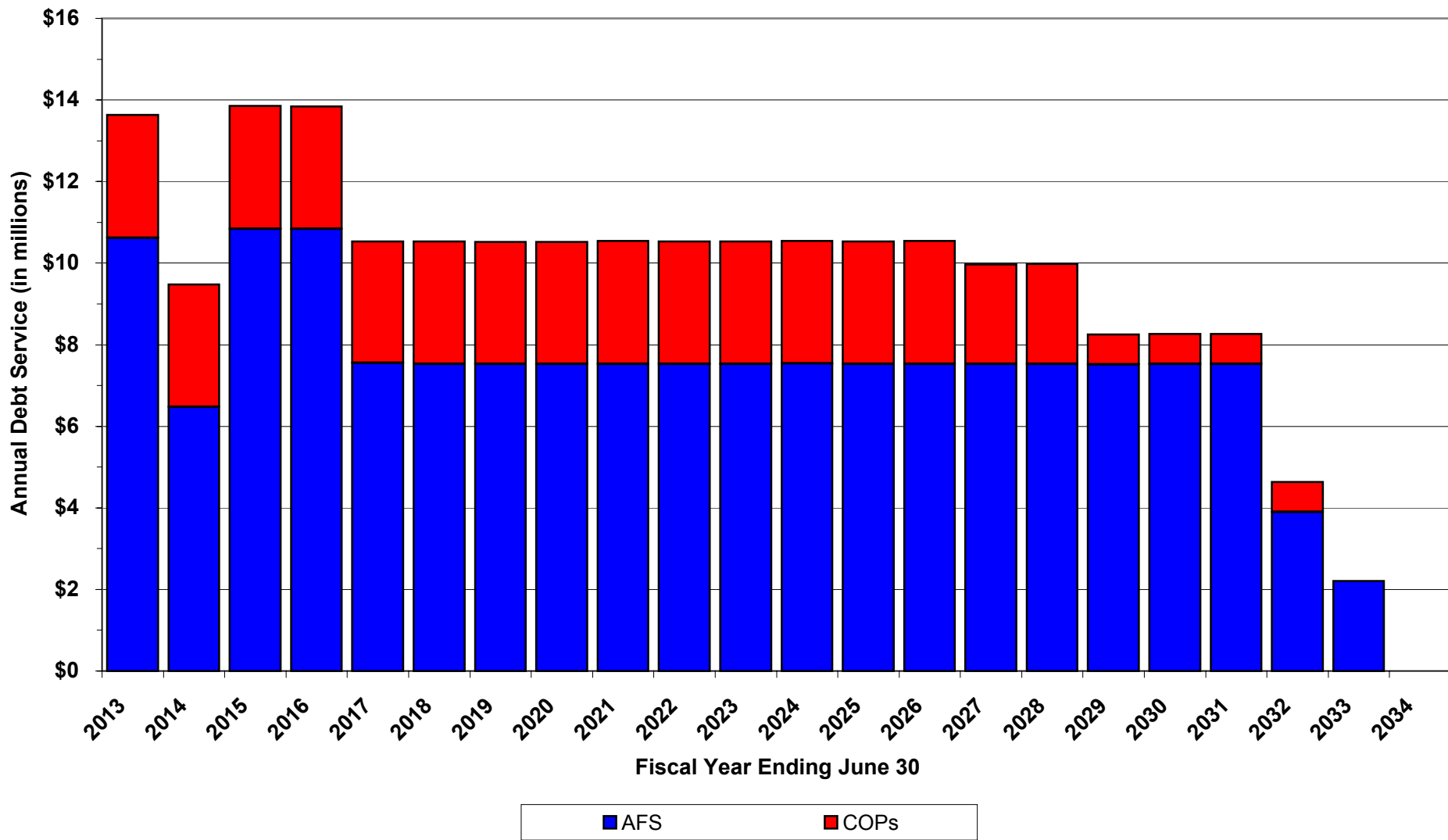


Table 4

The Board of Trustees of Illinois State University
 Auxiliary Facilities System & Certificates of Participation

Summary of Outstanding Annual Debt Service Requirements

Fiscal Year Ending	<u>Auxiliary Facilities System Revenue Bonds</u>						System Total	<u>Certificates of Participation</u>			Combined University Debt Service
	Series 2012B	Series 2012A	Series 2008	Series 2006	Series 2003	Series 1996		Series 2011	Series 2008	Total	
6/30/2013	50,141.88	616,875.00	2,207,801.26	2,972,950.00	4,766,950.00		10,614,718.14	1,293,942.50	1,720,625.00	3,014,567.50	13,629,285.64
6/30/2014	557,305.00	705,000.00	2,205,951.26	1,671,515.00	0.00	1,335,000.00	6,474,771.26	1,284,742.50	1,713,775.00	2,998,517.50	9,473,288.76
6/30/2015	550,805.00	705,000.00	2,206,511.26	1,671,515.00	0.00	5,710,000.00	10,843,831.26	1,284,942.50	1,721,050.00	3,005,992.50	13,849,823.76
6/30/2016	543,305.00	705,000.00	2,209,211.26	1,671,515.00	0.00	5,710,000.00	10,839,031.26	1,279,142.50	1,719,487.50	2,998,630.00	13,837,661.26
6/30/2017	999,305.00	705,000.00	2,208,751.26	3,636,515.00	0.00		7,549,571.26	1,272,542.50	1,714,087.50	2,986,630.00	10,536,201.26
6/30/2018	599,040.00	1,090,000.00	2,209,991.26	3,634,880.00	0.00		7,533,911.26	1,275,142.50	1,717,287.50	2,992,430.00	10,526,341.26
6/30/2019		1,688,450.00	2,207,591.26	3,633,280.00	0.00		7,529,321.26	1,276,542.50	1,713,687.50	2,990,230.00	10,519,551.26
6/30/2020		1,683,600.00	2,211,391.26	3,633,480.00	0.00		7,528,471.26	1,276,742.50	1,718,487.50	2,995,230.00	10,523,701.26
6/30/2021		1,687,900.00	2,211,366.26	3,634,177.50	0.00		7,533,443.76	1,283,805.00	1,721,287.50	3,005,092.50	10,538,536.26
6/30/2022		1,685,800.00	2,207,966.26	3,635,082.50	0.00		7,528,848.76	1,282,130.00	1,720,550.00	3,002,680.00	10,531,528.76
6/30/2023		1,687,000.00	2,206,091.26	3,636,495.00	0.00		7,529,586.26	1,281,755.00	1,722,750.00	3,004,505.00	10,534,091.26
6/30/2024		1,686,400.00	2,210,408.76	3,638,160.00			7,534,968.76	1,292,255.00	1,716,012.50	3,008,267.50	10,543,236.26
6/30/2025		1,684,000.00	2,206,018.76	3,634,170.00			7,524,188.76	1,290,005.00	1,717,150.00	3,007,155.00	10,531,343.76
6/30/2026		1,684,800.00	2,208,093.76	3,634,420.00			7,527,313.76	1,294,515.00	1,720,737.50	3,015,252.50	10,542,566.26
6/30/2027		1,688,600.00	2,209,968.76	3,633,375.00			7,531,943.76	725,175.00	1,714,675.00	2,439,850.00	9,971,793.76
6/30/2028		1,685,200.00	2,208,187.52	3,637,170.00			7,530,557.52	727,350.00	1,719,025.00	2,446,375.00	9,976,932.52
6/30/2029		1,684,800.00	2,202,750.00	3,633,842.50			7,521,392.50	732,950.00		732,950.00	8,254,342.50
6/30/2030		1,687,200.00	2,206,500.00	3,634,860.00			7,528,560.00	736,712.50		736,712.50	8,265,272.50
6/30/2031		1,687,200.00	2,210,750.00	3,633,120.00			7,531,070.00	738,637.50		738,637.50	8,269,707.50
6/30/2032		1,684,800.00	2,210,250.00				3,895,050.00	742,893.76		742,893.76	4,637,943.76
6/30/2033			2,205,000.00				2,205,000.00				2,205,000.00
	\$3,299,901.88	\$28,132,625.00	\$46,370,551.42	\$62,510,522.50	\$4,766,950.00	\$12,755,000.00	\$157,835,550.80	\$22,371,923.76	\$27,490,675.00	\$49,862,598.76	\$207,698,149.56
Outstanding Principal as of 3/1/2013 (With Accreted Value on CABS)	\$3,050,000.00	\$18,230,000.00	\$28,915,000.00	\$40,880,000.00	\$4,180,000.00	\$10,672,147.03	\$105,927,147.03	\$14,675,000.00	\$19,675,000.00	\$34,350,000.00	\$140,277,147.03

Table 5

The Board of Trustees of Illinois State University
 Auxiliary Facilities System & Certificates of Participation

Summary of Outstanding Semiannual Debt Service Requirements

Date	Auxiliary Facilities System Revenue Bonds						System Total	Certificates of Participation			Combined Total	Fiscal Year Total
	Series 2012B	Series 2012A	Series 2008	Series 2006	Series 2003	Series 1996		Series 2011	Series 2008	Total		
10/1/2012	21,489.38	264,375.00	656,400.63	858,975.00	293,475.00		2,094,715.01	344,471.25	405,312.50	749,783.75	2,844,498.76	
4/1/2013	28,652.50	352,500.00	1,551,400.63	2,113,975.00	4,473,475.00		8,520,003.13	949,471.25	1,315,312.50	2,264,783.75	10,784,786.88	13,629,285.64
10/1/2013	28,652.50	352,500.00	642,975.63	835,757.50	0.00		1,859,885.63	332,371.25	389,387.50	721,758.75	2,581,644.38	
4/1/2014	528,652.50	352,500.00	1,562,975.63	835,757.50	0.00	1,335,000.00	4,614,885.63	952,371.25	1,324,387.50	2,276,758.75	6,891,644.38	9,473,288.76
10/1/2014	25,402.50	352,500.00	628,255.63	835,757.50	0.00		1,841,915.63	319,971.25	373,025.00	692,996.25	2,534,911.88	
4/1/2015	525,402.50	352,500.00	1,578,255.63	835,757.50	0.00	5,710,000.00	9,001,915.63	964,971.25	1,348,025.00	2,312,996.25	11,314,911.88	13,849,823.76
10/1/2015	21,652.50	352,500.00	612,105.63	835,757.50	0.00		1,822,015.63	307,071.25	354,743.75	661,815.00	2,483,830.63	
4/1/2016	521,652.50	352,500.00	1,597,105.63	835,757.50	0.00	5,710,000.00	9,017,015.63	972,071.25	1,364,743.75	2,336,815.00	11,353,830.63	13,837,661.26
10/1/2016	17,152.50	352,500.00	594,375.63	835,757.50	0.00		1,799,785.63	293,771.25	334,543.75	628,315.00	2,428,100.63	
4/1/2017	982,152.50	352,500.00	1,614,375.63	2,800,757.50	0.00		5,749,785.63	978,771.25	1,379,543.75	2,358,315.00	8,108,100.63	10,536,201.26
10/1/2017	7,020.00	352,500.00	574,995.63	797,440.00	0.00		1,731,955.63	280,071.25	313,643.75	593,715.00	2,325,670.63	
4/1/2018	592,020.00	737,500.00	1,634,995.63	2,837,440.00	0.00		5,801,955.63	995,071.25	1,403,643.75	2,398,715.00	8,200,670.63	10,526,341.26
10/1/2018		346,725.00	553,795.63	756,640.00	0.00		1,657,160.63	265,771.25	291,843.75	557,615.00	2,214,775.63	
4/1/2019		1,341,725.00	1,653,795.63	2,876,640.00	0.00		5,872,160.63	1,010,771.25	1,421,843.75	2,432,615.00	8,304,775.63	10,519,551.26
10/1/2019		331,800.00	530,695.63	714,240.00	0.00		1,576,735.63	250,871.25	269,243.75	520,115.00	2,096,850.63	
4/1/2020		1,351,800.00	1,680,695.63	2,919,240.00	0.00		5,951,735.63	1,025,871.25	1,449,243.75	2,475,115.00	8,426,850.63	10,523,701.26
10/1/2020		313,950.00	505,683.13	669,588.75	0.00		1,489,221.88	234,402.50	245,643.75	480,046.25	1,969,268.13	
4/1/2021		1,373,950.00	1,705,683.13	2,964,588.75	0.00		6,044,221.88	1,049,402.50	1,475,643.75	2,525,046.25	8,569,268.13	10,538,536.26
10/1/2021		295,400.00	478,983.13	622,541.25	0.00		1,396,924.38	216,065.00	220,275.00	436,340.00	1,833,264.38	
4/1/2022		1,390,400.00	1,728,983.13	3,012,541.25	0.00		6,131,924.38	1,066,065.00	1,500,275.00	2,566,340.00	8,698,264.38	10,531,528.76
10/1/2022		273,500.00	450,545.63	573,247.50	0.00		1,297,293.13	195,877.50	193,875.00	389,752.50	1,687,045.63	
4/1/2023		1,413,500.00	1,755,545.63	3,063,247.50	0.00		6,232,293.13	1,085,877.50	1,528,875.00	2,614,752.50	8,847,045.63	10,534,091.26
10/1/2023		250,700.00	420,204.38	521,580.00			1,192,484.38	173,627.50	165,506.25	339,133.75	1,531,618.13	
4/1/2024		1,435,700.00	1,790,204.38	3,116,580.00			6,342,484.38	1,118,627.50	1,550,506.25	2,669,133.75	9,011,618.13	10,543,236.26
10/1/2024		227,000.00	388,009.38	467,085.00			1,082,094.38	150,002.50	136,075.00	286,077.50	1,368,171.88	
4/1/2025		1,457,000.00	1,818,009.38	3,167,085.00			6,442,094.38	1,140,002.50	1,581,075.00	2,721,077.50	9,163,171.88	10,531,343.76
10/1/2025		202,400.00	354,046.88	409,710.00			966,156.88	124,757.50	105,368.75	230,126.25	1,196,283.13	
4/1/2026		1,482,400.00	1,854,046.88	3,224,710.00			6,561,156.88	1,169,757.50	1,615,368.75	2,785,126.25	9,346,283.13	10,542,566.26
10/1/2026		176,800.00	317,484.38	349,187.50			843,471.88	97,587.50	72,337.50	169,925.00	1,013,396.88	
4/1/2027		1,511,800.00	1,892,484.38	3,284,187.50			6,688,471.88	627,587.50	1,642,337.50	2,269,925.00	8,958,396.88	9,971,793.76
10/1/2027		150,100.00	279,093.76	286,085.00			715,278.76	83,675.00	37,012.50	120,687.50	835,966.26	
4/1/2028		1,535,100.00	1,929,093.76	3,351,085.00			6,815,278.76	643,675.00	1,682,012.50	2,325,687.50	9,140,966.26	9,976,932.52
10/1/2028		122,400.00	238,875.00	219,421.25			580,696.25	68,975.00	68,975.00	68,975.00	649,671.25	
4/1/2029		1,562,400.00	1,963,875.00	3,414,421.25			6,940,696.25	663,975.00		663,975.00	7,604,671.25	8,254,342.50
10/1/2029		93,600.00	195,750.00	149,930.00			439,280.00	53,356.25		53,356.25	492,636.25	
4/1/2030		1,593,600.00	2,010,750.00	3,484,930.00			7,089,280.00	683,356.25		683,356.25	7,772,636.25	8,265,272.50
10/1/2030		63,600.00	150,375.00	76,560.00			290,535.00	36,818.75		36,818.75	327,353.75	
4/1/2031		1,623,600.00	2,060,375.00	3,556,560.00			7,240,535.00	701,818.75		701,818.75	7,942,353.75	8,269,707.50
10/1/2031		32,400.00	102,625.00				135,025.00	18,946.88		18,946.88	153,971.88	
4/1/2032		1,652,400.00	2,107,625.00				3,760,025.00	723,946.88		723,946.88	4,483,971.88	4,637,943.76
10/1/2032			52,500.00				52,500.00				52,500.00	
4/1/2033			2,152,500.00				2,152,500.00				2,152,500.00	2,205,000.00
	\$3,299,901.88	\$28,132,625.00	\$46,370,551.42	\$62,510,522.50	\$4,766,950.00	\$12,755,000.00	\$157,835,550.80	\$22,371,923.76	\$27,490,675.00	\$49,862,598.76	\$207,698,149.56	

The Board of Trustees of Illinois State University
Outstanding Auxiliary Facilities System Issues

AFS Annual Debt Service Graph

AFS Revenue Bonds, Series 2012B

AFS Revenue Bonds, Series 2012A

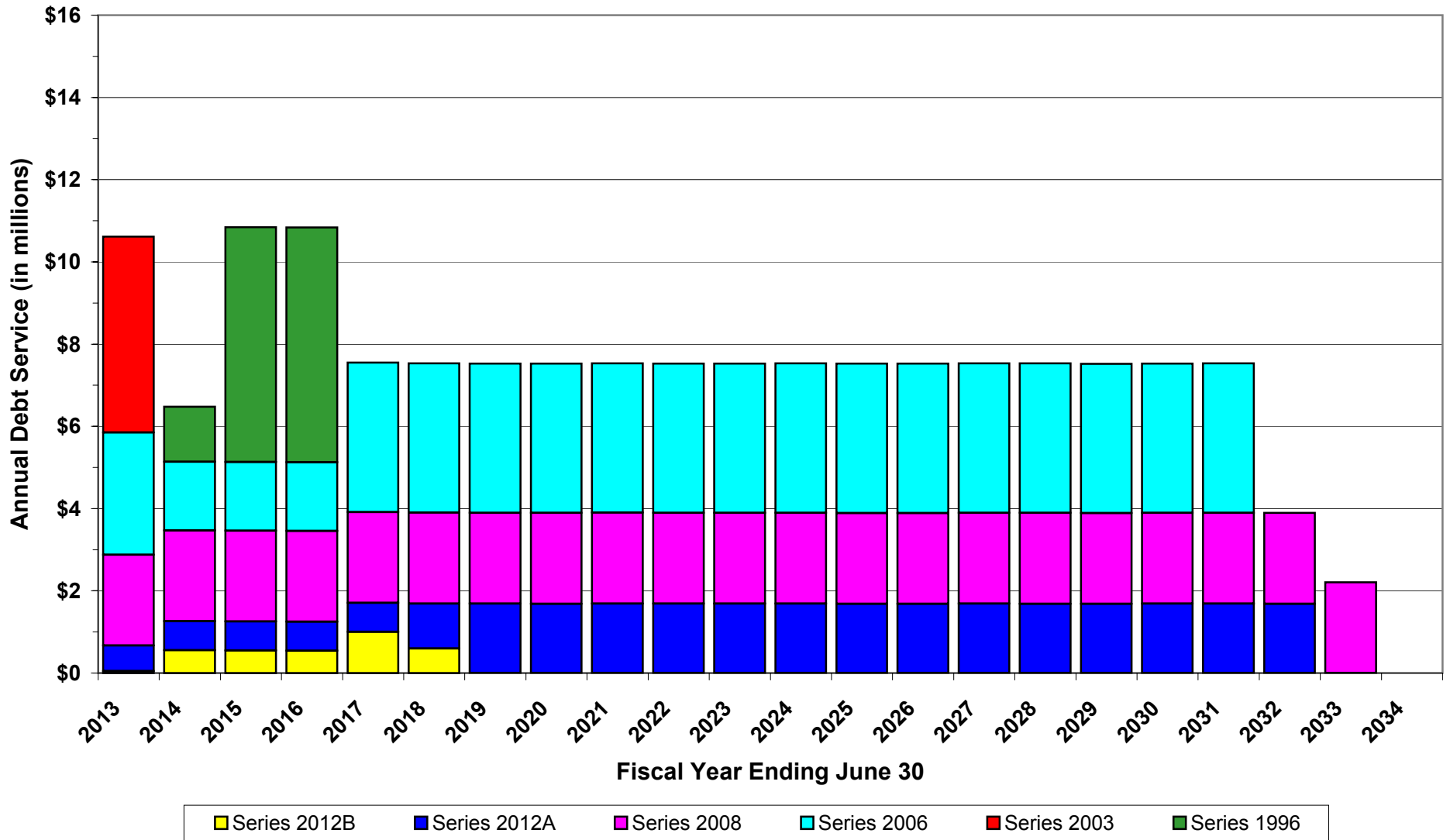
AFS Revenue Bonds, Series 2008

AFS Revenue Bonds, Series 2006

AFS Revenue Bonds, Series 2003

AFS Revenue Bonds, Series 1996

Board of Trustees of Illinois State University
Annual Debt Service Requirements
(Auxiliary Facilities System)



The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 2012B (Taxable)
Outstanding Annual Debt Service Requirements

Fiscal Year Ending	Principal (Due 4/1)	Rate	Interest	Fiscal Year Total
6/30/2013			50,141.88	50,141.88
6/30/2014	500,000.00	1.30%	57,305.00	557,305.00
6/30/2015	500,000.00	1.50%	50,805.00	550,805.00
6/30/2016	500,000.00	1.80%	43,305.00	543,305.00
6/30/2017	965,000.00	2.10%	34,305.00	999,305.00
6/30/2018	585,000.00	2.40%	14,040.00	599,040.00
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	\$3,050,000.00		\$249,901.88	\$3,299,901.88
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Call Features: Non-Callable

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 2012B (Taxable)
Outstanding Semiannual Debt Service Requirements

Date	Principal	Rate	Interest	Total	Fiscal Year Total
10/1/2012			21,489.38	21,489.38	
4/1/2013			28,652.50	28,652.50	50,141.88
10/1/2013			28,652.50	28,652.50	
4/1/2014	500,000.00	1.30%	28,652.50	528,652.50	557,305.00
10/1/2014			25,402.50	25,402.50	
4/1/2015	500,000.00	1.50%	25,402.50	525,402.50	550,805.00
10/1/2015			21,652.50	21,652.50	
4/1/2016	500,000.00	1.80%	21,652.50	521,652.50	543,305.00
10/1/2016			17,152.50	17,152.50	
4/1/2017	965,000.00	2.10%	17,152.50	982,152.50	999,305.00
10/1/2017			7,020.00	7,020.00	
4/1/2018	585,000.00	2.40%	7,020.00	592,020.00	599,040.00
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	\$3,050,000.00		\$249,901.88	\$3,299,901.88	
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Call Features: Non-Callable

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 2012A
Outstanding Annual Debt Service Requirements

Fiscal Year Ending	Principal (Due 4/1)	Rate	Interest	Fiscal Year Total
6/30/2013			616,875.00	616,875.00
6/30/2014			705,000.00	705,000.00
6/30/2015			705,000.00	705,000.00
6/30/2016			705,000.00	705,000.00
6/30/2017			705,000.00	705,000.00
6/30/2018	385,000.00	3.00%	705,000.00	1,090,000.00
6/30/2019	995,000.00	3.00%	693,450.00	1,688,450.00
6/30/2020	1,020,000.00	3.50%	663,600.00	1,683,600.00
6/30/2021	1,060,000.00	3.50%	627,900.00	1,687,900.00
6/30/2022	1,095,000.00	4.00%	590,800.00	1,685,800.00
6/30/2023	1,140,000.00	4.00%	547,000.00	1,687,000.00
6/30/2024	1,185,000.00	4.00%	501,400.00	1,686,400.00
6/30/2025	1,230,000.00	4.00%	454,000.00	1,684,000.00
6/30/2026	1,280,000.00	4.00%	404,800.00	1,684,800.00
6/30/2027	1,335,000.00	4.00%	353,600.00	1,688,600.00
6/30/2028	1,385,000.00	4.00%	300,200.00	1,685,200.00
6/30/2029	1,440,000.00	4.00%	244,800.00	1,684,800.00
6/30/2030	1,500,000.00	4.00%	187,200.00	1,687,200.00
6/30/2031	1,560,000.00	4.00%	127,200.00	1,687,200.00
6/30/2032	1,620,000.00	4.00%	64,800.00	1,684,800.00
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	\$18,230,000.00		\$9,902,625.00	\$28,132,625.00
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Call Features: Callable 4/1/2022 at 100%.

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 2012A
Outstanding Semiannual Debt Service Requirements

Date	Principal	Rate	Interest	Total	Fiscal Year Total
10/1/2012			264,375.00	264,375.00	
4/1/2013			352,500.00	352,500.00	616,875.00
10/1/2013			352,500.00	352,500.00	
4/1/2014			352,500.00	352,500.00	705,000.00
10/1/2014			352,500.00	352,500.00	
4/1/2015			352,500.00	352,500.00	705,000.00
10/1/2015			352,500.00	352,500.00	
4/1/2016			352,500.00	352,500.00	705,000.00
10/1/2016			352,500.00	352,500.00	
4/1/2017			352,500.00	352,500.00	705,000.00
10/1/2017			352,500.00	352,500.00	
4/1/2018	385,000.00	3.00%	352,500.00	737,500.00	1,090,000.00
10/1/2018			346,725.00	346,725.00	
4/1/2019	995,000.00	3.00%	346,725.00	1,341,725.00	1,688,450.00
10/1/2019			331,800.00	331,800.00	
4/1/2020	1,020,000.00	3.50%	331,800.00	1,351,800.00	1,683,600.00
10/1/2020			313,950.00	313,950.00	
4/1/2021	1,060,000.00	3.50%	313,950.00	1,373,950.00	1,687,900.00
10/1/2021			295,400.00	295,400.00	
4/1/2022	1,095,000.00	4.00%	295,400.00	1,390,400.00	1,685,800.00
10/1/2022			273,500.00	273,500.00	
4/1/2023	1,140,000.00	4.00%	273,500.00	1,413,500.00	1,687,000.00
10/1/2023			250,700.00	250,700.00	
4/1/2024	1,185,000.00	4.00%	250,700.00	1,435,700.00	1,686,400.00
10/1/2024			227,000.00	227,000.00	
4/1/2025	1,230,000.00	4.00%	227,000.00	1,457,000.00	1,684,000.00
10/1/2025			202,400.00	202,400.00	
4/1/2026	1,280,000.00	4.00%	202,400.00	1,482,400.00	1,684,800.00
10/1/2026			176,800.00	176,800.00	
4/1/2027	1,335,000.00	4.00%	176,800.00	1,511,800.00	1,688,600.00
10/1/2027			150,100.00	150,100.00	
4/1/2028	1,385,000.00	4.00%	150,100.00	1,535,100.00	1,685,200.00
10/1/2028			122,400.00	122,400.00	
4/1/2029	1,440,000.00	4.00%	122,400.00	1,562,400.00	1,684,800.00
10/1/2029			93,600.00	93,600.00	
4/1/2030	1,500,000.00	4.00%	93,600.00	1,593,600.00	1,687,200.00
10/1/2030			63,600.00	63,600.00	
4/1/2031	1,560,000.00	4.00%	63,600.00	1,623,600.00	1,687,200.00
10/1/2031			32,400.00	32,400.00	
4/1/2032	1,620,000.00	4.00%	32,400.00	1,652,400.00	1,684,800.00
	\$18,230,000.00		\$9,902,625.00	\$28,132,625.00	

Call Features: Callable 4/1/2022 at 100%.

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 2008
Outstanding Annual Debt Service Requirements

Fiscal Year Ending	Principal (Due 4/1)	Rate	Interest	Fiscal Year Total
6/30/2013	895,000.00	3.000%	1,312,801.26	2,207,801.26
6/30/2014	920,000.00	3.200%	1,285,951.26	2,205,951.26
6/30/2015	950,000.00	3.400%	1,256,511.26	2,206,511.26
6/30/2016	985,000.00	3.600%	1,224,211.26	2,209,211.26
6/30/2017	1,020,000.00	3.800%	1,188,751.26	2,208,751.26
6/30/2018	1,060,000.00	4.000%	1,149,991.26	2,209,991.26
6/30/2019	1,100,000.00	4.200%	1,107,591.26	2,207,591.26
6/30/2020	1,150,000.00	4.350%	1,061,391.26	2,211,391.26
6/30/2021	1,200,000.00	4.450%	1,011,366.26	2,211,366.26
6/30/2022	1,250,000.00	4.550%	957,966.26	2,207,966.26
6/30/2023	1,305,000.00	4.650%	901,091.26	2,206,091.26
6/30/2024	1,370,000.00	4.700%	840,408.76	2,210,408.76
6/30/2025	1,430,000.00	4.750%	776,018.76	2,206,018.76
6/30/2026	1,500,000.00	4.875%	708,093.76	2,208,093.76
6/30/2027	1,575,000.00	4.875%	634,968.76	2,209,968.76
6/30/2028	1,650,000.00	4.875%	558,187.52	2,208,187.52
6/30/2029	1,725,000.00	5.000%	477,750.00	2,202,750.00
6/30/2030	1,815,000.00	5.000%	391,500.00	2,206,500.00
6/30/2031	1,910,000.00	5.000%	300,750.00	2,210,750.00
6/30/2032	2,005,000.00	5.000%	205,250.00	2,210,250.00
6/30/2033	2,100,000.00	5.000%	105,000.00	2,205,000.00
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	\$28,915,000.00		\$17,455,551.42	\$46,370,551.42
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Call Features: Callable 4/1/2018 at 100%.

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 2008
Outstanding Semiannual Debt Service Requirements

Date	Principal	Rate	Interest	Total	Fiscal Year Total
10/1/2012			656,400.63	656,400.63	
4/1/2013	895,000.00	3.000%	656,400.63	1,551,400.63	2,207,801.26
10/1/2013			642,975.63	642,975.63	
4/1/2014	920,000.00	3.200%	642,975.63	1,562,975.63	2,205,951.26
10/1/2014			628,255.63	628,255.63	
4/1/2015	950,000.00	3.400%	628,255.63	1,578,255.63	2,206,511.26
10/1/2015			612,105.63	612,105.63	
4/1/2016	985,000.00	3.600%	612,105.63	1,597,105.63	2,209,211.26
10/1/2016			594,375.63	594,375.63	
4/1/2017	1,020,000.00	3.800%	594,375.63	1,614,375.63	2,208,751.26
10/1/2017			574,995.63	574,995.63	
4/1/2018	1,060,000.00	4.000%	574,995.63	1,634,995.63	2,209,991.26
10/1/2018			553,795.63	553,795.63	
4/1/2019	1,100,000.00	4.200%	553,795.63	1,653,795.63	2,207,591.26
10/1/2019			530,695.63	530,695.63	
4/1/2020	1,150,000.00	4.350%	530,695.63	1,680,695.63	2,211,391.26
10/1/2020			505,683.13	505,683.13	
4/1/2021	1,200,000.00	4.450%	505,683.13	1,705,683.13	2,211,366.26
10/1/2021			478,983.13	478,983.13	
4/1/2022	1,250,000.00	4.550%	478,983.13	1,728,983.13	2,207,966.26
10/1/2022			450,545.63	450,545.63	
4/1/2023	1,305,000.00	4.650%	450,545.63	1,755,545.63	2,206,091.26
10/1/2023			420,204.38	420,204.38	
4/1/2024	1,370,000.00	4.700%	420,204.38	1,790,204.38	2,210,408.76
10/1/2024			388,009.38	388,009.38	
4/1/2025	1,430,000.00	4.750%	388,009.38	1,818,009.38	2,206,018.76
10/1/2025			354,046.88	354,046.88	
4/1/2026	1,500,000.00	4.875%	354,046.88	1,854,046.88	2,208,093.76
10/1/2026			317,484.38	317,484.38	
4/1/2027	1,575,000.00	4.875%	317,484.38	1,892,484.38	2,209,968.76
10/1/2027			279,093.76	279,093.76	
4/1/2028	1,650,000.00	4.875%	279,093.76	1,929,093.76	2,208,187.52
10/1/2028			238,875.00	238,875.00	
4/1/2029	1,725,000.00	5.000%	238,875.00	1,963,875.00	2,202,750.00
10/1/2029			195,750.00	195,750.00	
4/1/2030	1,815,000.00	5.000%	195,750.00	2,010,750.00	2,206,500.00
10/1/2030			150,375.00	150,375.00	
4/1/2031	1,910,000.00	5.000%	150,375.00	2,060,375.00	2,210,750.00
10/1/2031			102,625.00	102,625.00	
4/1/2032	2,005,000.00	5.000%	102,625.00	2,107,625.00	2,210,250.00
10/1/2032			52,500.00	52,500.00	
4/1/2033	2,100,000.00	5.000%	52,500.00	2,152,500.00	2,205,000.00
	\$28,915,000.00		\$17,455,551.42	\$46,370,551.42	

Call Features: Callable 4/1/2018 at 100%.

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 2006
Outstanding Annual Debt Service Requirements

Fiscal Year Ending	Principal (Due 4/1)	Rate	Interest	Fiscal Year Total
6/30/2013	1,255,000.00	3.700%	1,717,950.00	2,972,950.00
6/30/2014			1,671,515.00	1,671,515.00
6/30/2015			1,671,515.00	1,671,515.00
6/30/2016			1,671,515.00	1,671,515.00
6/30/2017	1,965,000.00	3.900%	1,671,515.00	3,636,515.00
6/30/2018	2,040,000.00	4.000%	1,594,880.00	3,634,880.00
6/30/2019	2,120,000.00	4.000%	1,513,280.00	3,633,280.00
6/30/2020	2,205,000.00	4.050%	1,428,480.00	3,633,480.00
6/30/2021	2,295,000.00	4.100%	1,339,177.50	3,634,177.50
6/30/2022	2,390,000.00	4.125%	1,245,082.50	3,635,082.50
6/30/2023	2,490,000.00	4.150%	1,146,495.00	3,636,495.00
6/30/2024	2,595,000.00	4.200%	1,043,160.00	3,638,160.00
6/30/2025	2,700,000.00	4.250%	934,170.00	3,634,170.00
6/30/2026	2,815,000.00	4.300%	819,420.00	3,634,420.00
6/30/2027	2,935,000.00	4.300%	698,375.00	3,633,375.00
6/30/2028	3,065,000.00	4.350%	572,170.00	3,637,170.00
6/30/2029	3,195,000.00	4.350%	438,842.50	3,633,842.50
6/30/2030	3,335,000.00	4.400%	299,860.00	3,634,860.00
6/30/2031	3,480,000.00	4.400%	153,120.00	3,633,120.00
	\$40,880,000.00		\$21,630,522.50	\$62,510,522.50

Call Features: Callable 4/1/2016 at 100%.

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 2006
Outstanding Semiannual Debt Service Requirements

Date	Principal	Rate	Interest	Total	Fiscal Year Total
10/1/2012			858,975.00	858,975.00	
4/1/2013	1,255,000.00	3.700%	858,975.00	2,113,975.00	2,972,950.00
10/1/2013			835,757.50	835,757.50	
4/1/2014			835,757.50	835,757.50	1,671,515.00
10/1/2014			835,757.50	835,757.50	
4/1/2015			835,757.50	835,757.50	1,671,515.00
10/1/2015			835,757.50	835,757.50	
4/1/2016			835,757.50	835,757.50	1,671,515.00
10/1/2016			835,757.50	835,757.50	
4/1/2017	1,965,000.00	3.900%	835,757.50	2,800,757.50	3,636,515.00
10/1/2017			797,440.00	797,440.00	
4/1/2018	2,040,000.00	4.000%	797,440.00	2,837,440.00	3,634,880.00
10/1/2018			756,640.00	756,640.00	
4/1/2019	2,120,000.00	4.000%	756,640.00	2,876,640.00	3,633,280.00
10/1/2019			714,240.00	714,240.00	
4/1/2020	2,205,000.00	4.050%	714,240.00	2,919,240.00	3,633,480.00
10/1/2020			669,588.75	669,588.75	
4/1/2021	2,295,000.00	4.100%	669,588.75	2,964,588.75	3,634,177.50
10/1/2021			622,541.25	622,541.25	
4/1/2022	2,390,000.00	4.125%	622,541.25	3,012,541.25	3,635,082.50
10/1/2022			573,247.50	573,247.50	
4/1/2023	2,490,000.00	4.150%	573,247.50	3,063,247.50	3,636,495.00
10/1/2023			521,580.00	521,580.00	
4/1/2024	2,595,000.00	4.200%	521,580.00	3,116,580.00	3,638,160.00
10/1/2024			467,085.00	467,085.00	
4/1/2025	2,700,000.00	4.250%	467,085.00	3,167,085.00	3,634,170.00
10/1/2025			409,710.00	409,710.00	
4/1/2026	2,815,000.00	4.300%	409,710.00	3,224,710.00	3,634,420.00
10/1/2026			349,187.50	349,187.50	
4/1/2027	2,935,000.00	4.300%	349,187.50	3,284,187.50	3,633,375.00
10/1/2027			286,085.00	286,085.00	
4/1/2028	3,065,000.00	4.350%	286,085.00	3,351,085.00	3,637,170.00
10/1/2028			219,421.25	219,421.25	
4/1/2029	3,195,000.00	4.350%	219,421.25	3,414,421.25	3,633,842.50
10/1/2029			149,930.00	149,930.00	
4/1/2030	3,335,000.00	4.400%	149,930.00	3,484,930.00	3,634,860.00
10/1/2030			76,560.00	76,560.00	
4/1/2031	3,480,000.00	4.400%	76,560.00	3,556,560.00	3,633,120.00
	\$40,880,000.00		\$21,630,522.50	\$62,510,522.50	

Call Features: Callable 4/1/2016 at 100%.

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 2003
Outstanding Annual Debt Service Requirements

Fiscal Year Ending	Principal (Due 4/1)	Rate	Interest	Fiscal Year Total
6/30/2013	4,180,000.00 *	4.000% 5.000%	586,950.00	4,766,950.00
6/30/2014				0.00
6/30/2015				0.00
6/30/2016				0.00
6/30/2017				0.00
6/30/2018				0.00
6/30/2019				0.00
6/30/2020				0.00
6/30/2021				0.00
6/30/2022				0.00
6/30/2023				0.00
	\$4,180,000.00		\$586,950.00	\$4,766,950.00

* Principal due FY 2013 is split into \$1,180,000 at 4.00% and \$3,000,000 at 5.00%

Call Features: Non-Callable

Note: \$8,260,000 in principal redeemed on 4/1/2013.

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 2003
Outstanding Semiannual Debt Service Requirements

Date	Principal	Rate	Interest	Total	Fiscal Year Total
10/1/2012			293,475.00	293,475.00	
4/1/2013	4,180,000.00 *	4.000% 5.000%	293,475.00	4,473,475.00	4,766,950.00
10/1/2013				0.00	
4/1/2014				0.00	0.00
10/1/2014				0.00	
4/1/2015				0.00	0.00
10/1/2015				0.00	
4/1/2016				0.00	0.00
10/1/2016				0.00	
4/1/2017				0.00	0.00
10/1/2017				0.00	
4/1/2018				0.00	0.00
10/1/2018				0.00	
4/1/2019				0.00	0.00
10/1/2019				0.00	
4/1/2020				0.00	0.00
10/1/2020				0.00	
4/1/2021				0.00	0.00
10/1/2021				0.00	
4/1/2022				0.00	0.00
10/1/2022				0.00	
4/1/2023				0.00	0.00
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	\$4,180,000.00		\$586,950.00	\$4,766,950.00	
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* Principal due 4/1/2013 is split into \$1,180,000 at 4.00% and \$3,000,000 at 5.00%

Call Features: Non-Callable

Note: \$8,260,000 in principal redeemed on 4/1/2013.

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 1996
Outstanding Annual Debt Service Requirements

Fiscal Year Ending	Current Interest Bonds			Capital Appreciation Bonds (Due 10/1 & 4/1)			Fiscal Year Total
	Principal (Due 4/1)	Rate	Interest	Original Principal	Yield	Interest	
6/30/2013							
6/30/2014				496,246.20	5.80%	838,753.80	1,335,000.00
6/30/2015				1,986,794.50	5.85%	3,723,205.50	5,710,000.00
6/30/2016				1,857,976.90	5.90%	3,852,023.10	5,710,000.00
				\$4,341,017.60		\$8,413,982.40	\$12,755,000.00

Compound Accreted Value on 6/30/12: \$10,672,147.03

Call Features: CABs are non-callable

The Board of Trustees of Illinois State University
Auxiliary Facilities System

Auxiliary Facilities System Revenue Bonds, Series 1996
Outstanding Semiannual Debt Service Requirements

Date	Current Interest Bonds			Capital Appreciation Bonds			Total	Fiscal Year Total
	Principal	Rate	Interest	Original Principal	Yield	Interest		
10/1/2012								
4/1/2013								
10/1/2013								
4/1/2014				496,246.20	5.80%	838,753.80	1,335,000.00	1,335,000.00
10/1/2014								
4/1/2015				1,986,794.50	5.85%	3,723,205.50	5,710,000.00	5,710,000.00
10/1/2015								
4/1/2016				1,857,976.90	5.90%	3,852,023.10	5,710,000.00	5,710,000.00
				\$4,341,017.60		\$8,413,982.40	\$12,755,000.00	

Compound Accreted Value on 6/30/12: \$10,672,147.03

Call Features: CABs are non-callable

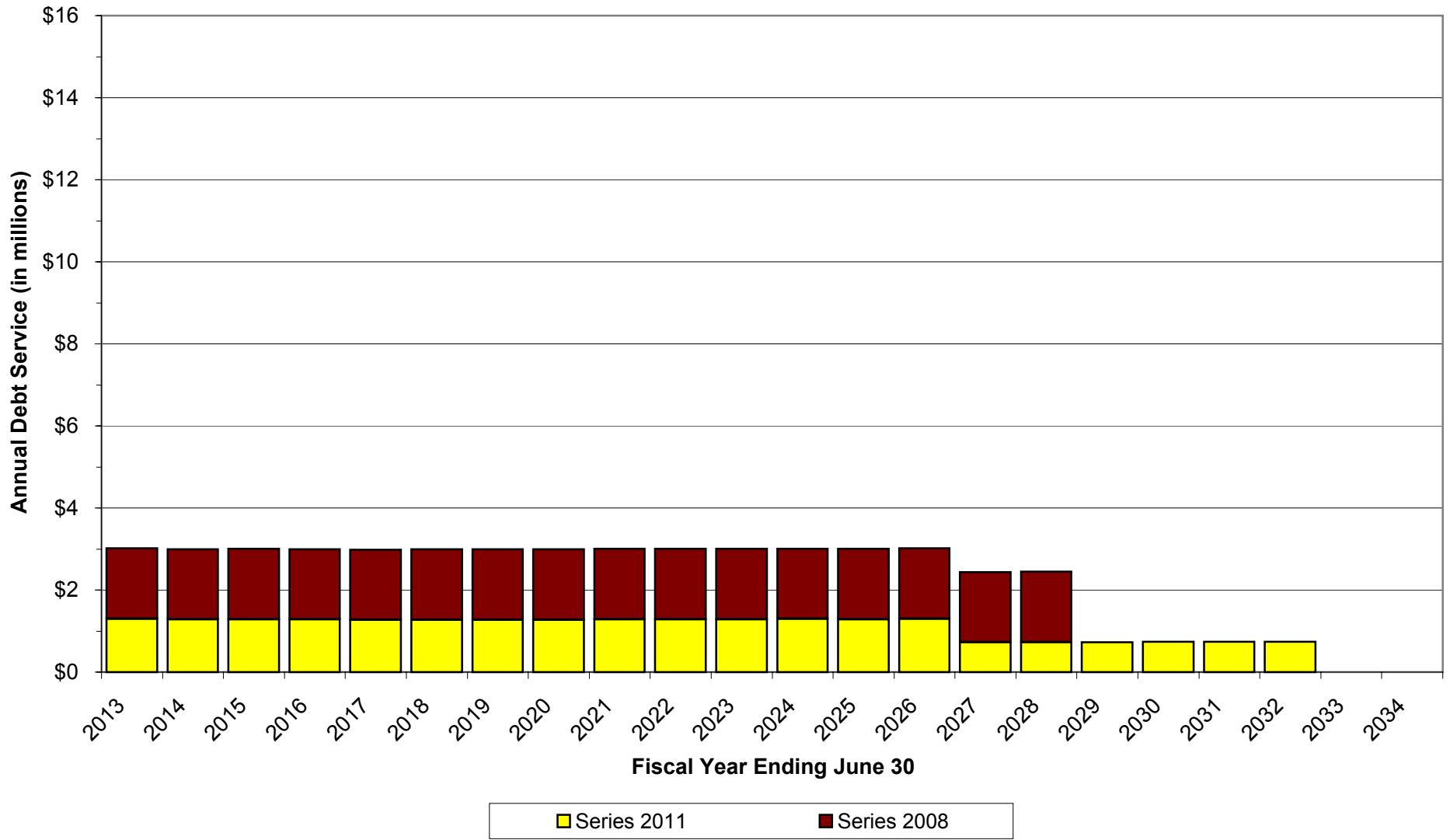
The Board of Trustees of Illinois State University
Outstanding Certificates of Participation

COPs Annual Debt Service Graph

Certificates of Participation, Series 2011

Certificates of Participation, Series 2008

Board of Trustees of Illinois State University
Annual Debt Service Requirements
(Certificates of Participation)



The Board of Trustees of Illinois State University
Certificates of Participation

Certificates of Participation, Series 2011
Outstanding Annual Debt Service Requirements

Fiscal Year Ending	Principal (Due 4/1)	Rate	Interest	Fiscal Year Total
6/30/2013	605,000.00	4.000%	688,942.50	1,293,942.50
6/30/2014	620,000.00	4.000%	664,742.50	1,284,742.50
6/30/2015	645,000.00	4.000%	639,942.50	1,284,942.50
6/30/2016	665,000.00	4.000%	614,142.50	1,279,142.50
6/30/2017	685,000.00	4.000%	587,542.50	1,272,542.50
6/30/2018	715,000.00	4.000%	560,142.50	1,275,142.50
6/30/2019	745,000.00	4.000%	531,542.50	1,276,542.50
6/30/2020	775,000.00	4.250%	501,742.50	1,276,742.50
6/30/2021	815,000.00	4.500%	468,805.00	1,283,805.00
6/30/2022	850,000.00	4.750%	432,130.00	1,282,130.00
6/30/2023	890,000.00	5.000%	391,755.00	1,281,755.00
6/30/2024	945,000.00	5.000%	347,255.00	1,292,255.00
6/30/2025	990,000.00	5.100%	300,005.00	1,290,005.00
6/30/2026	1,045,000.00	5.200%	249,515.00	1,294,515.00
6/30/2027	530,000.00	5.250%	195,175.00	725,175.00
6/30/2028	560,000.00	5.250%	167,350.00	727,350.00
6/30/2029	595,000.00	5.250%	137,950.00	732,950.00
6/30/2030	630,000.00	5.250%	106,712.50	736,712.50
6/30/2031	665,000.00	5.375%	73,637.50	738,637.50
6/30/2032	705,000.00	5.375%	37,893.76	742,893.76
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	\$14,675,000.00		\$7,696,923.76	\$22,371,923.76
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Call Features: Callable 4/1/2021 at 100%.

The Board of Trustees of Illinois State University
Certificates of Participation

Certificates of Participation, Series 2011
Outstanding Semiannual Debt Service Requirements

Date	Principal	Rate	Interest	Total	Fiscal Year Total
10/1/2012			344,471.25	344,471.25	
4/1/2013	605,000.00	4.000%	344,471.25	949,471.25	1,293,942.50
10/1/2013			332,371.25	332,371.25	
4/1/2014	620,000.00	4.000%	332,371.25	952,371.25	1,284,742.50
10/1/2014			319,971.25	319,971.25	
4/1/2015	645,000.00	4.000%	319,971.25	964,971.25	1,284,942.50
10/1/2015			307,071.25	307,071.25	
4/1/2016	665,000.00	4.000%	307,071.25	972,071.25	1,279,142.50
10/1/2016			293,771.25	293,771.25	
4/1/2017	685,000.00	4.000%	293,771.25	978,771.25	1,272,542.50
10/1/2017			280,071.25	280,071.25	
4/1/2018	715,000.00	4.000%	280,071.25	995,071.25	1,275,142.50
10/1/2018			265,771.25	265,771.25	
4/1/2019	745,000.00	4.000%	265,771.25	1,010,771.25	1,276,542.50
10/1/2019			250,871.25	250,871.25	
4/1/2020	775,000.00	4.250%	250,871.25	1,025,871.25	1,276,742.50
10/1/2020			234,402.50	234,402.50	
4/1/2021	815,000.00	4.500%	234,402.50	1,049,402.50	1,283,805.00
10/1/2021			216,065.00	216,065.00	
4/1/2022	850,000.00	4.750%	216,065.00	1,066,065.00	1,282,130.00
10/1/2022			195,877.50	195,877.50	
4/1/2023	890,000.00	5.000%	195,877.50	1,085,877.50	1,281,755.00
10/1/2023			173,627.50	173,627.50	
4/1/2024	945,000.00	5.000%	173,627.50	1,118,627.50	1,292,255.00
10/1/2024			150,002.50	150,002.50	
4/1/2025	990,000.00	5.100%	150,002.50	1,140,002.50	1,290,005.00
10/1/2025			124,757.50	124,757.50	
4/1/2026	1,045,000.00	5.200%	124,757.50	1,169,757.50	1,294,515.00
10/1/2026			97,587.50	97,587.50	
4/1/2027	530,000.00	5.250%	97,587.50	627,587.50	725,175.00
10/1/2027			83,675.00	83,675.00	
4/1/2028	560,000.00	5.250%	83,675.00	643,675.00	727,350.00
10/1/2028			68,975.00	68,975.00	
4/1/2029	595,000.00	5.250%	68,975.00	663,975.00	732,950.00
10/1/2029			53,356.25	53,356.25	
4/1/2030	630,000.00	5.250%	53,356.25	683,356.25	736,712.50
10/1/2030			36,818.75	36,818.75	
4/1/2031	665,000.00	5.375%	36,818.75	701,818.75	738,637.50
10/1/2031			18,946.88	18,946.88	
4/1/2032	705,000.00	5.375%	18,946.88	723,946.88	742,893.76
	\$14,675,000.00		\$7,696,923.76	\$22,371,923.76	

Call Features: Callable 4/1/2021 at 100%.

The Board of Trustees of Illinois State University
Certificates of Participation

Certificates of Participation, Series 2008
Outstanding Annual Debt Service Requirements

Fiscal Year Ending	Principal (Due 4/1)	Rate	Interest	Fiscal Year Total
6/30/2013	910,000.00	3.500%	810,625.00	1,720,625.00
6/30/2014	935,000.00	3.500%	778,775.00	1,713,775.00
6/30/2015	975,000.00	3.750%	746,050.00	1,721,050.00
6/30/2016	1,010,000.00	4.000%	709,487.50	1,719,487.50
6/30/2017	1,045,000.00	4.000%	669,087.50	1,714,087.50
6/30/2018	1,090,000.00	4.000%	627,287.50	1,717,287.50
6/30/2019	1,130,000.00	4.000%	583,687.50	1,713,687.50
6/30/2020	1,180,000.00	4.000%	538,487.50	1,718,487.50
6/30/2021	1,230,000.00	4.125%	491,287.50	1,721,287.50
6/30/2022	1,280,000.00	4.125%	440,550.00	1,720,550.00
6/30/2023	1,335,000.00	4.250%	387,750.00	1,722,750.00
6/30/2024	1,385,000.00	4.250%	331,012.50	1,716,012.50
6/30/2025	1,445,000.00	4.250%	272,150.00	1,717,150.00
6/30/2026	1,510,000.00	4.375%	210,737.50	1,720,737.50
6/30/2027	1,570,000.00	4.500%	144,675.00	1,714,675.00
6/30/2028	1,645,000.00	4.500%	74,025.00	1,719,025.00
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	\$19,675,000.00		\$7,815,675.00	\$27,490,675.00
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Call Features: Callable 4/1/2018 at 100%.

The Board of Trustees of Illinois State University
Certificates of Participation

Certificates of Participation, Series 2008
Outstanding Semiannual Debt Service Requirements

Date	Principal	Rate	Interest	Total	Fiscal Year Total
10/1/2012			405,312.50	405,312.50	
4/1/2013	910,000.00	3.500%	405,312.50	1,315,312.50	1,720,625.00
10/1/2013			389,387.50	389,387.50	
4/1/2014	935,000.00	3.500%	389,387.50	1,324,387.50	1,713,775.00
10/1/2014			373,025.00	373,025.00	
4/1/2015	975,000.00	3.750%	373,025.00	1,348,025.00	1,721,050.00
10/1/2015			354,743.75	354,743.75	
4/1/2016	1,010,000.00	4.000%	354,743.75	1,364,743.75	1,719,487.50
10/1/2016			334,543.75	334,543.75	
4/1/2017	1,045,000.00	4.000%	334,543.75	1,379,543.75	1,714,087.50
10/1/2017			313,643.75	313,643.75	
4/1/2018	1,090,000.00	4.000%	313,643.75	1,403,643.75	1,717,287.50
10/1/2018			291,843.75	291,843.75	
4/1/2019	1,130,000.00	4.000%	291,843.75	1,421,843.75	1,713,687.50
10/1/2019			269,243.75	269,243.75	
4/1/2020	1,180,000.00	4.000%	269,243.75	1,449,243.75	1,718,487.50
10/1/2020			245,643.75	245,643.75	
4/1/2021	1,230,000.00	4.125%	245,643.75	1,475,643.75	1,721,287.50
10/1/2021			220,275.00	220,275.00	
4/1/2022	1,280,000.00	4.125%	220,275.00	1,500,275.00	1,720,550.00
10/1/2022			193,875.00	193,875.00	
4/1/2023	1,335,000.00	4.250%	193,875.00	1,528,875.00	1,722,750.00
10/1/2023			165,506.25	165,506.25	
4/1/2024	1,385,000.00	4.250%	165,506.25	1,550,506.25	1,716,012.50
10/1/2024			136,075.00	136,075.00	
4/1/2025	1,445,000.00	4.250%	136,075.00	1,581,075.00	1,717,150.00
10/1/2025			105,368.75	105,368.75	
4/1/2026	1,510,000.00	4.375%	105,368.75	1,615,368.75	1,720,737.50
10/1/2026			72,337.50	72,337.50	
4/1/2027	1,570,000.00	4.500%	72,337.50	1,642,337.50	1,714,675.00
10/1/2027			37,012.50	37,012.50	
4/1/2028	1,645,000.00	4.500%	37,012.50	1,682,012.50	1,719,025.00
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	\$19,675,000.00		\$7,815,675.00	\$27,490,675.00	
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Call Features: Callable 4/1/2018 at 100%.

Illinois Finance Authority
Outstanding Student Housing Revenue Bonds
(CHF Normal, L.L.C. - Illinois State University Project)

Student Housing Revenue Bonds, Series 2011

Illinois Finance Authority
Student Housing Revenue Bonds
(CHF-Normal, L.L.C. - Illinois State University Project)

Student Housing Revenue Bonds, Series 2011
Outstanding Annual Net Debt Service Requirements

Fiscal Year Ending	Principal (Due 4/1)	Rate	Interest	Capitalized Interest	Fiscal Year Total
6/30/2013			4,068,275.00	(3,390,229.17)	678,045.83
6/30/2014	90,000.00	5.500%	4,068,275.00		4,158,275.00
6/30/2015	220,000.00	5.500%	4,063,325.00		4,283,325.00
6/30/2016	355,000.00	5.500%	4,051,225.00		4,406,225.00
6/30/2017	500,000.00	5.500%	4,031,700.00		4,531,700.00
6/30/2018	660,000.00	5.500%	4,004,200.00		4,664,200.00
6/30/2019	830,000.00	5.500%	3,967,900.00		4,797,900.00
6/30/2020	940,000.00	5.500%	3,922,250.00		4,862,250.00
6/30/2021	990,000.00	5.500%	3,870,550.00		4,860,550.00
6/30/2022	1,045,000.00	6.750%	3,816,100.00		4,861,100.00
6/30/2023	1,115,000.00	6.750%	3,745,562.50		4,860,562.50
6/30/2024	1,190,000.00	6.750%	3,670,300.00		4,860,300.00
6/30/2025	1,270,000.00	6.750%	3,589,975.00		4,859,975.00
6/30/2026	1,355,000.00	6.750%	3,504,250.00		4,859,250.00
6/30/2027	1,450,000.00	6.750%	3,412,787.50		4,862,787.50
6/30/2028	1,545,000.00	6.750%	3,314,912.50		4,859,912.50
6/30/2029	1,650,000.00	6.750%	3,210,625.00		4,860,625.00
6/30/2030	1,760,000.00	6.750%	3,099,250.00		4,859,250.00
6/30/2031	1,880,000.00	6.750%	2,980,450.00		4,860,450.00
6/30/2032	2,005,000.00	7.000%	2,853,550.00		4,858,550.00
6/30/2033	2,145,000.00	7.000%	2,713,200.00		4,858,200.00
6/30/2034	2,300,000.00	7.000%	2,563,050.00		4,863,050.00
6/30/2035	2,460,000.00	7.000%	2,402,050.00		4,862,050.00
6/30/2036	2,630,000.00	7.000%	2,229,850.00		4,859,850.00
6/30/2037	2,815,000.00	7.000%	2,045,750.00		4,860,750.00
6/30/2038	3,010,000.00	7.000%	1,848,700.00		4,858,700.00
6/30/2039	3,225,000.00	7.000%	1,638,000.00		4,863,000.00
6/30/2040	3,450,000.00	7.000%	1,412,250.00		4,862,250.00
6/30/2041	3,690,000.00	7.000%	1,170,750.00		4,860,750.00
6/30/2042	3,950,000.00	7.000%	912,450.00		4,862,450.00
6/30/2043	9,085,000.00	7.000%	635,950.00		9,720,950.00
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\$59,610,000.00			\$92,817,462.50	(\$3,390,229.17)	\$149,037,233.33
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Call Features: Callable 4/1/2021 at 100%.

Illinois Finance Authority
Student Housing Revenue Bonds
(CHF-Normal, L.L.C. - Illinois State University Project)

Schedule 9b

Student Housing Revenue Bonds, Series 2011
Outstanding Semiannual Net Debt Service Requirements

Date	Principal	Rate	Interest	Capitalized Interest	Total	Fiscal Year Total
10/1/2012			2,034,137.50	(2,034,137.50)	0.00	
4/1/2013			2,034,137.50	(1,356,091.67)	678,045.83	678,045.83
10/1/2013			2,034,137.50		2,034,137.50	
4/1/2014	90,000.00	5.500%	2,034,137.50		2,124,137.50	4,158,275.00
10/1/2014			2,031,662.50		2,031,662.50	
4/1/2015	220,000.00	5.500%	2,031,662.50		2,251,662.50	4,283,325.00
10/1/2015			2,025,612.50		2,025,612.50	
4/1/2016	355,000.00	5.500%	2,025,612.50		2,380,612.50	4,406,225.00
10/1/2016			2,015,850.00		2,015,850.00	
4/1/2017	500,000.00	5.500%	2,015,850.00		2,515,850.00	4,531,700.00
10/1/2017			2,002,100.00		2,002,100.00	
4/1/2018	660,000.00	5.500%	2,002,100.00		2,662,100.00	4,664,200.00
10/1/2018			1,983,950.00		1,983,950.00	
4/1/2019	830,000.00	5.500%	1,983,950.00		2,813,950.00	4,797,900.00
10/1/2019			1,961,125.00		1,961,125.00	
4/1/2020	940,000.00	5.500%	1,961,125.00		2,901,125.00	4,862,250.00
10/1/2020			1,935,275.00		1,935,275.00	
4/1/2021	990,000.00	5.500%	1,935,275.00		2,925,275.00	4,860,550.00
10/1/2021			1,908,050.00		1,908,050.00	
4/1/2022	1,045,000.00	6.750%	1,908,050.00		2,953,050.00	4,861,100.00
10/1/2022			1,872,781.25		1,872,781.25	
4/1/2023	1,115,000.00	6.750%	1,872,781.25		2,987,781.25	4,860,562.50
10/1/2023			1,835,150.00		1,835,150.00	
4/1/2024	1,190,000.00	6.750%	1,835,150.00		3,025,150.00	4,860,300.00
10/1/2024			1,794,987.50		1,794,987.50	
4/1/2025	1,270,000.00	6.750%	1,794,987.50		3,064,987.50	4,859,975.00
10/1/2025			1,752,125.00		1,752,125.00	
4/1/2026	1,355,000.00	6.750%	1,752,125.00		3,107,125.00	4,859,250.00
10/1/2026			1,706,393.75		1,706,393.75	
4/1/2027	1,450,000.00	6.750%	1,706,393.75		3,156,393.75	4,862,787.50
10/1/2027			1,657,456.25		1,657,456.25	
4/1/2028	1,545,000.00	6.750%	1,657,456.25		3,202,456.25	4,859,912.50
10/1/2028			1,605,312.50		1,605,312.50	
4/1/2029	1,650,000.00	6.750%	1,605,312.50		3,255,312.50	4,860,625.00
10/1/2029			1,549,625.00		1,549,625.00	
4/1/2030	1,760,000.00	6.750%	1,549,625.00		3,309,625.00	4,859,250.00
10/1/2030			1,490,225.00		1,490,225.00	
4/1/2031	1,880,000.00	6.750%	1,490,225.00		3,370,225.00	4,860,450.00
10/1/2031			1,426,775.00		1,426,775.00	
4/1/2032	2,005,000.00	7.000%	1,426,775.00		3,431,775.00	4,858,550.00
10/1/2032			1,356,600.00		1,356,600.00	
4/1/2033	2,145,000.00	7.000%	1,356,600.00		3,501,600.00	4,858,200.00
10/1/2033			1,281,525.00		1,281,525.00	
4/1/2034	2,300,000.00	7.000%	1,281,525.00		3,581,525.00	4,863,050.00
10/1/2034			1,201,025.00		1,201,025.00	
4/1/2035	2,460,000.00	7.000%	1,201,025.00		3,661,025.00	4,862,050.00
10/1/2035			1,114,925.00		1,114,925.00	
4/1/2036	2,630,000.00	7.000%	1,114,925.00		3,744,925.00	4,859,850.00
10/1/2036			1,022,875.00		1,022,875.00	
4/1/2037	2,815,000.00	7.000%	1,022,875.00		3,837,875.00	4,860,750.00
10/1/2037			924,350.00		924,350.00	
4/1/2038	3,010,000.00	7.000%	924,350.00		3,934,350.00	4,858,700.00
10/1/2038			819,000.00		819,000.00	
4/1/2039	3,225,000.00	7.000%	819,000.00		4,044,000.00	4,863,000.00
10/1/2039			706,125.00		706,125.00	
4/1/2040	3,450,000.00	7.000%	706,125.00		4,156,125.00	4,862,250.00
10/1/2040			585,375.00		585,375.00	
4/1/2041	3,690,000.00	7.000%	585,375.00		4,275,375.00	4,860,750.00
10/1/2041			456,225.00		456,225.00	
4/1/2042	3,950,000.00	7.000%	456,225.00		4,406,225.00	4,862,450.00
10/1/2042			317,975.00		317,975.00	
4/1/2043	9,085,000.00	7.000%	317,975.00		9,402,975.00	9,720,950.00
	\$59,610,000.00		\$92,817,462.50	(\$3,390,229.17)	\$149,037,233.33	

Call Features: Callable 4/1/2021 at 100%.